

Form 8-K/A for EMPIRE ENERGY CORP

18-Mar-2005

Other Events

Item 8.01 Other Events

Empire Energy Corporation International ("Empire" or the "Company") issued a press release on Friday, March 11, 2005, to announce the receipt by Empire of a Target's Statement from the Board of Directors of Great South Land Minerals Limited ("GSLM"). As set out in the Target's Statement itself, attached hereto and incorporated herein by reference, the GSLM board recommended that its shareholders accept the exchange offer by Empire.

Item 9.01

Financial Statements and Exhibits.

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Exhibits. The following exhibits are furnished as part of this report:

Exhibit	Description
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Number	
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99.1	Target's Statement relating to an offer of all outstanding ordinary shares of Great South Land Minerals Limited by the Company, lodged by GSLM with the Australian Securities and Investments Commission on March 11, 2005.
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99.2	Press release by the Company relating to the lodging of the Target Statement, issued on March 11, 2005.
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